

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION

IN RE:

§ CASE NO. _____-hcm
§
§ CHAPTER 11
§ (Small Business)
§

Debtor.

**ORDER (1) CONDITIONALLY APPROVING DISCLOSURE STATEMENT,
(2) FIXING TIME FOR FILING OBJECTIONS TO PLAN AND FINAL APPROVAL
OF DISCLOSURE STATEMENT, (3) FIXING TIME FOR FILING ACCEPTANCES
OR REJECTIONS OF PLAN, TOGETHER WITH NOTICE OF HEARING ON
CONFIRMATION OF PLAN AND FINAL APPROVAL OF DISCLOSURE STATEMENT**

On _____, 201_, the Court conducted a hearing on conditional approval of the _____ Disclosure Statement dated _____, 201_ filed by the Debtor. The Debtor having filed a _____ Disclosure Statement dated _____, 201_ ("Disclosure Statement") and a _____ Plan of Reorganization dated _____, 201_ ("Plan"), the Court hereby conditionally approves the Disclosure Statement pursuant to Rule 3017.1(a) of the Federal Rules of Bankruptcy Procedure ("Rules").

**IT IS HEREBY ORDERED, ADJUDGED AND DECREED AND NOTICE IS
HEREBY GIVEN THAT:**

1. The Disclosure Statement filed by the Debtor is conditionally approved.

2. On or before _____, 201_, counsel for the Debtor shall mail, by first class mail, a copy of the Disclosure Statement, Plan, this Order or a notice of its provisions, and a ballot conforming with Official Bankruptcy Form 14, to all creditors, equity holders, the Debtor, and all other parties in interest as provided in Rule 3017(d). Counsel for the Debtor shall promptly file a Certificate of Service with the Court reflecting such mailing.
3. _____, 201_ at 5:00 p.m. (CT) is fixed as the last day for submitting ballots for acceptance or rejection of the Plan. Such ballots shall be submitted to counsel for the Debtor at the address set forth in the Disclosure Statement. Ballots shall not be filed with the Court.
4. _____, 201_ at 5:00 p.m. (CT) is also fixed, pursuant to Rule 3020(b)(1), as the last day for filing and serving written objections to confirmation of the Plan and final approval of the Disclosure Statement. Any objections to the Plan and Disclosure Statement shall be accompanied by a memorandum of legal authorities in support of the objection.
5. By _____, 201_, counsel for the Debtor shall file with the Court (a) a ballot summary in the form required by Local Bankruptcy Rule 3018(b) with a copy of the ballots; and (b) a memorandum of legal authorities that addresses any unresolved objections filed to the Plan.
6. _____, 201_ at __:___.m. (CT), in the U.S. Bankruptcy Court, Courtroom No. 2, 903 San Jacinto Blvd, Austin, Texas, is fixed as the time and place of the hearing on confirmation of the Plan and any objections thereto, and final approval of the Disclosure Statement.
7. **(IN THE EVENT NECESSARY—ADD)** In accordance with 11 U.S.C. § 1121(e)(3), the Court extends the deadline imposed under § 1129(e) for the Debtor to obtain confirmation of a plan until _____, 201_.

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